Introduction to the Conference Theme

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A warm welcome to all of you –
in particular to participants and alumni of our
executive education programme REM-HSG

www.es.unisg.ch/rem
Five Propositions

1. The Post-Fukushima window of opportunity is still open, but keeping the momentum requires success stories
2. Ahead of Paris 2015, renewables can be part of the solution to an accelerating climate crisis
3. Energy transition = Investment + Divestment
4. Political leadership is required, and may (or may not) be informed by research on consumer preferences
5. Storage & e-mobility accelerate post-grid parity solar PV business models
Proposition 1:
The Post-Fukushima window of opportunity is still open, but keeping the momentum requires success stories.
Proposition 2:
Ahead of Paris 2015, renewables can be part of the solution to an accelerating climate crisis
Live Voting
Proposition 3:
Energy transition = Investment + Divestment

Ownership in renewable generation capacity (Germany 2012), source: Helms, Salm, Wüstenhagen 2015, adapted from TrendResearch and Leuphana 2013

Stanford University Says It Will End Investing in Coal Companies

Norway’s $900 Billion Wealth Fund Warns Miners of Coal Discount
Live Voting
Proposition 4:
Political leadership is required...
…and may (or may not) be informed by research on energy consumer preferences

### Alberta

84% of Canadians believe the federal government should take the lead on combating climate change.


### UK


- **Solar**: 75%
- **Onshore Wind**: 50%
- **Nuclear**: 25%
- **Shale Gas**: 0%

Proposition 5:
Storage & e-mobility accelerate Solar PV business models

http://www.forbes.com/sites/jeffmcmahon/2015/05/01/did-tesla-just-kill-nuclear-power/
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2. Ahead of Paris 2015, renewables can be part of the solution to an accelerating climate crisis.
4. Political leadership is required, and may (or may not) be informed by research on consumer preferences.
Thank you for your attention!

Executive Diploma Programme Renewable Energy Management

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